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**EDUCATION:** Wake Forest University - Calloway School of Business and Accountancy - Graduated 1989 - Bachelor of Science in Accountancy.

Campbell University - Norman A. Wiggins School of Law - Graduated 1994 - *Juris Doctor - Cum Laude.*

ACTIVITIES: Editor - *Computer Corner* column - *North Carolina State Bar Quarterly*; Contributing Author - *Campbell Law Observer*; Contributing Author - *North Carolina Lawyers' Weekly*; and Member *Phi Kappa Phi* Honor Society.

University of Alabama School of Law – Graduated 2010  
Master of Laws (LL.M) with a Concentration in Taxation – *Cum Laude.*

**LICENSES & ADMISSIONS:** Certified Public Accountant - North Carolina - Certificate No. 22695.

Attorney and Counselor at Law - North Carolina - Bar No. 20882.

Admitted to Practice before U.S. Tax Court - No. CJ 1543

**EMPLOYMENT:** 1989 - Staff Accountant - Scharf-Pera & Co., CPA's - Charlotte, North Carolina.

1990 to 1991 - Staff Accountant - Barton W. Baldwin, CPA, Mt. Olive, North Carolina.

1994 to 1995 - Senior Accountant - Carroll's Foods, Inc. - Performed financial and managerial accounting functions for privately-owned agricultural concern whose lines of business include swine, turkeys, and meat processing. Also, provided project-based legal services.

1995 to 2001 - Shareholder - Ludlum & Casteen, Professional Association - Provided legal services in general practice law firm. Services included legal research; drafting and document preparation; negotiation, and litigation. Areas of practice included: Real Estate; Financial & Estate Planning; Tort Litigation; Contract Formation & Disputes; and Business Organization & Consulting.

2001 to 2004 – Attorney and CPA - Wishart, Norris Henninger & Pittman, P.A. – Burlington, North Carolina – Areas of Legal Practice: Commercial Transactions, Business Planning, Taxation, and Mergers & Acquisitions.

Current – Maintain a legal practice in Wilmington, North Carolina under the name of Carolina Legal Counsel providing services in the areas of: Business Law, Commercial Transactions, Taxation, Estate Planning, and Civil Litigation.

**OTHER:** North Carolina Association of CPA's – Director (2010-2013)  
Cape Fear Chapter – Board Member (2004 to Present) – Secretary (2004),  
President-Elect (2005), President (2006-2008).

5<sup>th</sup> District Bar – New Hanover and Pender Counties – Secretary (2007);  
President-Elect (2008); President (2009).

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